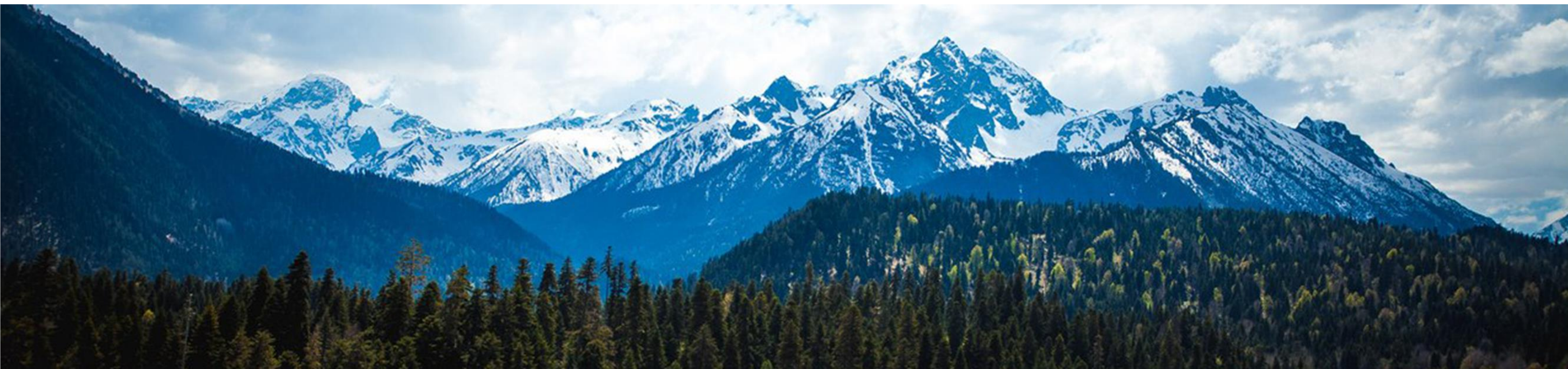




KARACHAY-CHERKESS REPUBLIC



Territory of the Karachay-Cherkess Republic

Area
14,3
ths sq.
meters

2
urban
districts

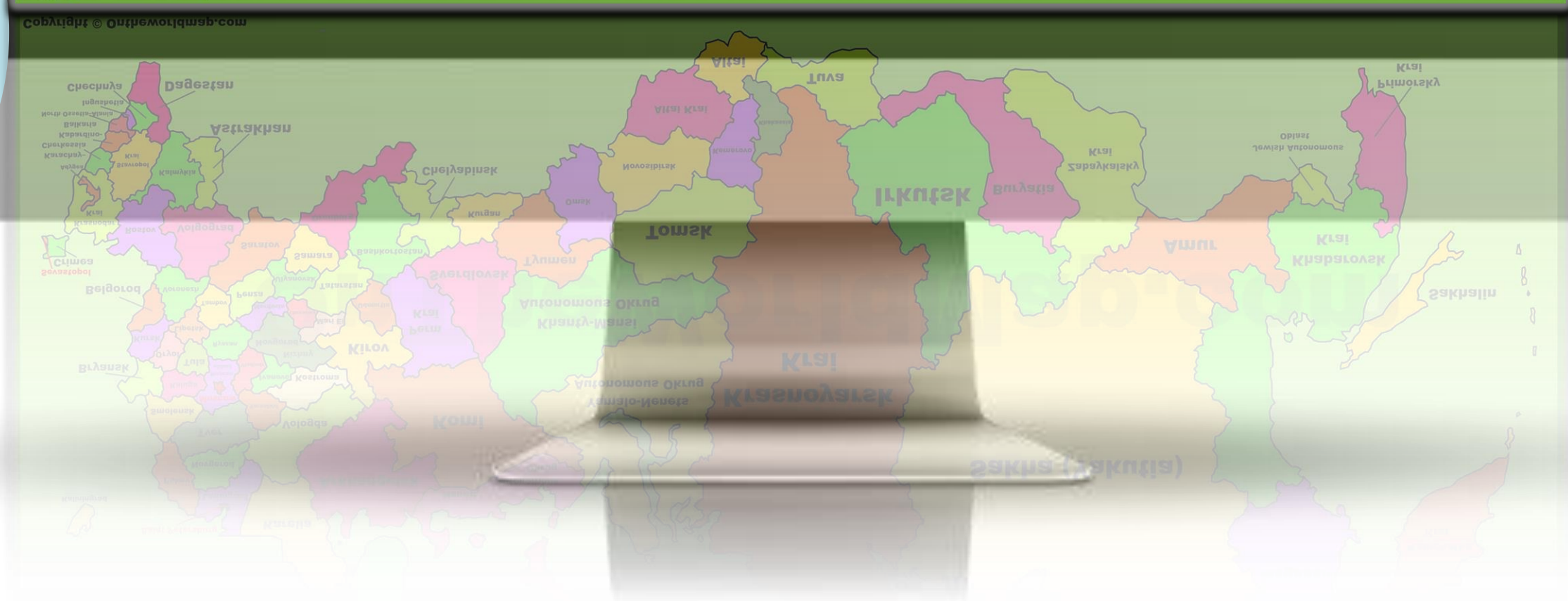
5
urban
settlements

83
rural
settlements

10
municipalities

Russia

Cherkessk



Population



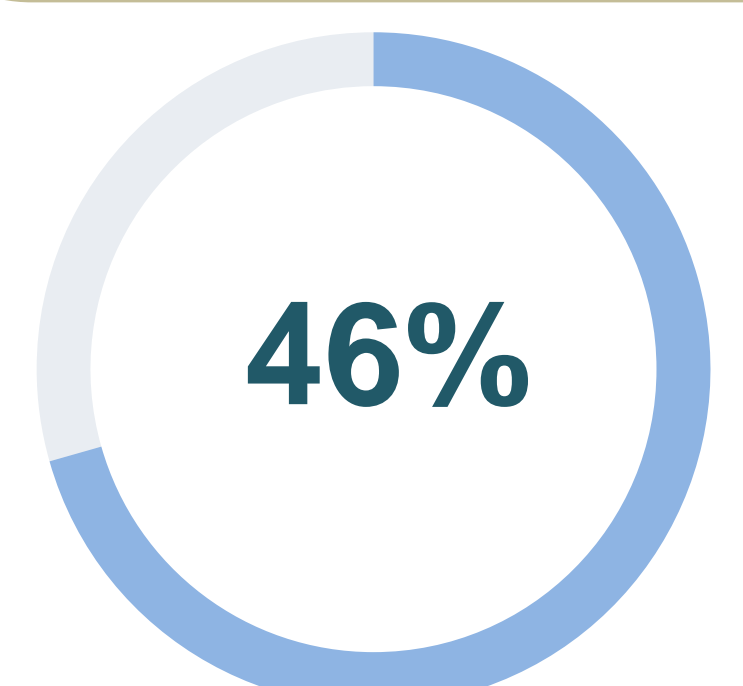
Population



Average Life Expectancy



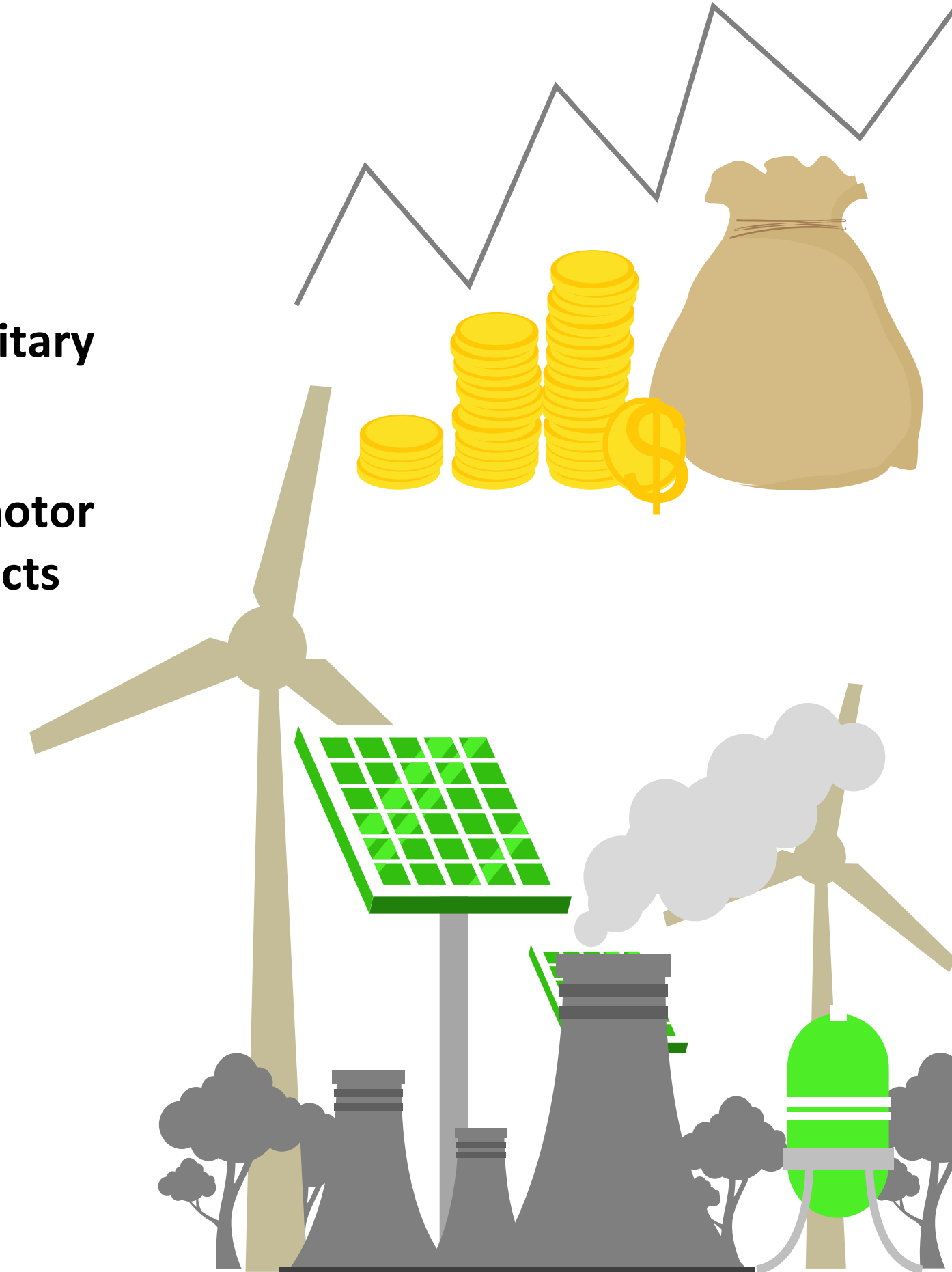
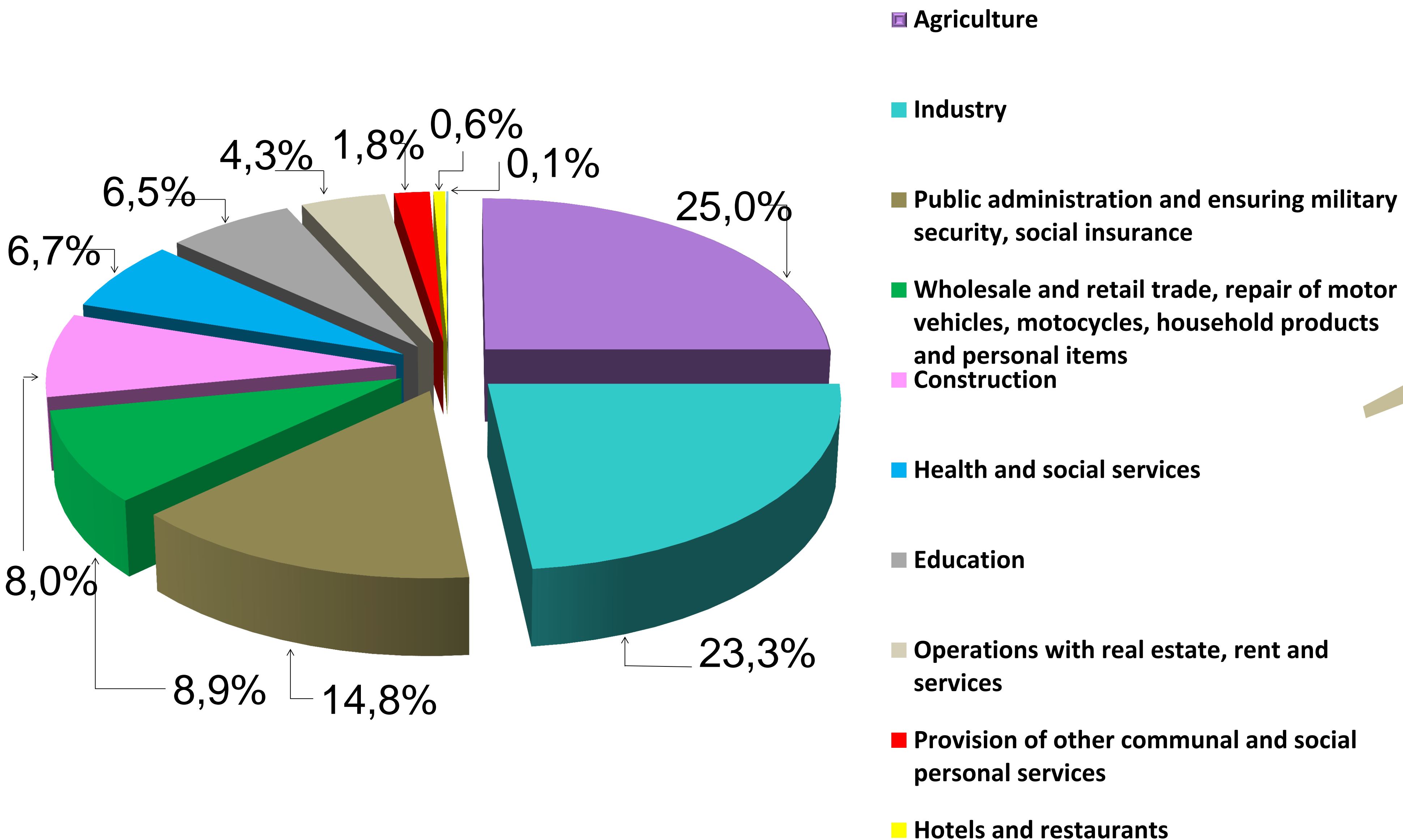
Average Salary



Economically Active
Population



Gross Regional Product Structure



Leading Industries



Agriculture



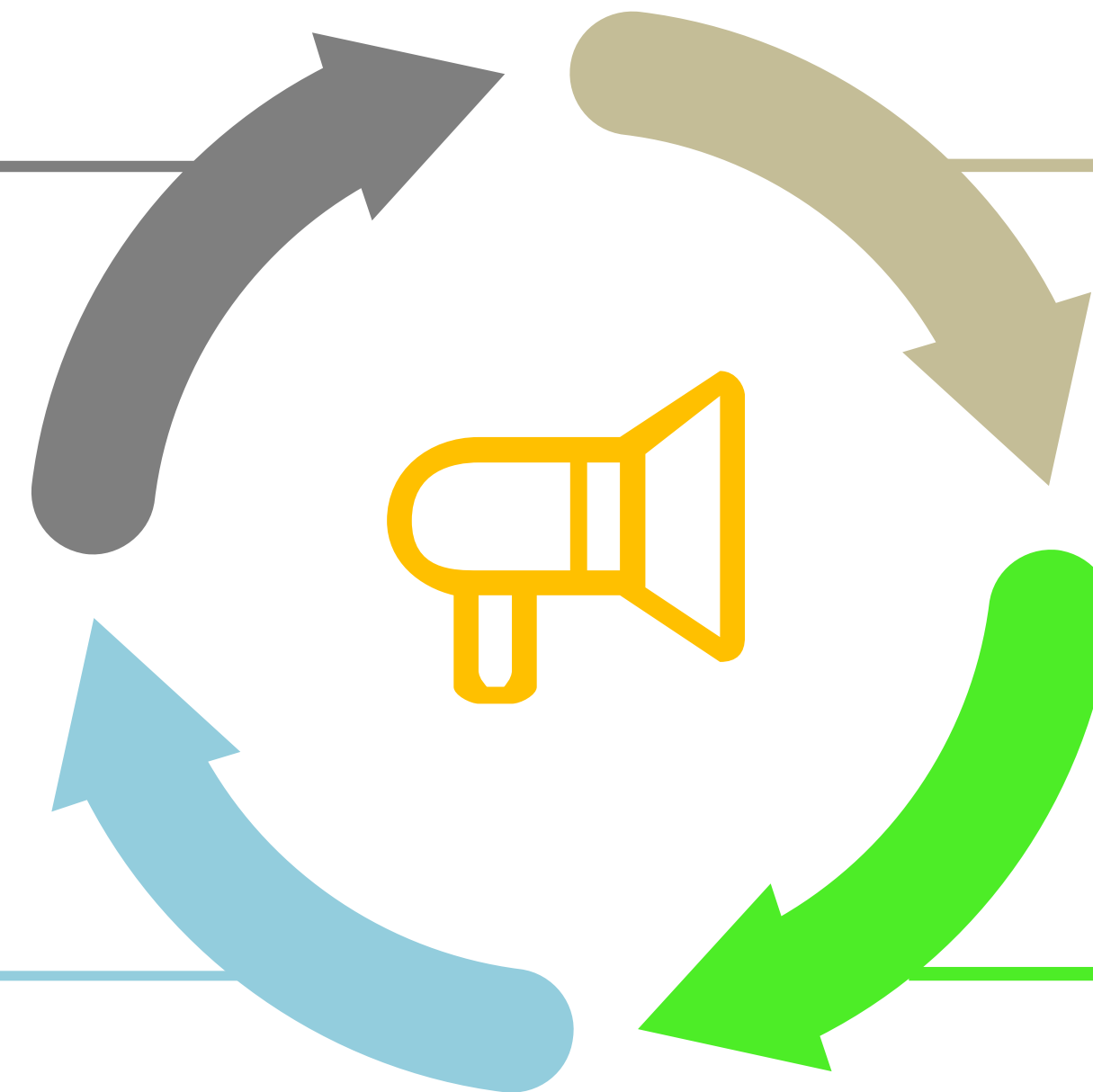
Construction



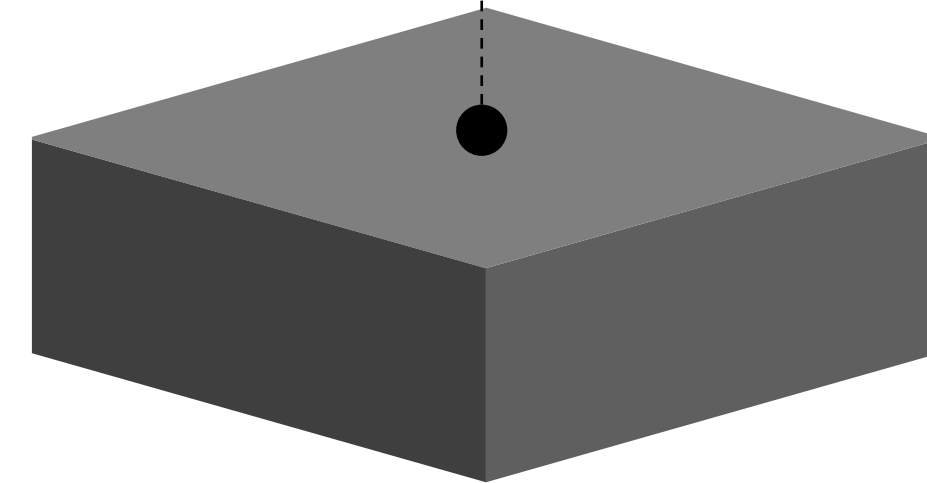
Industry



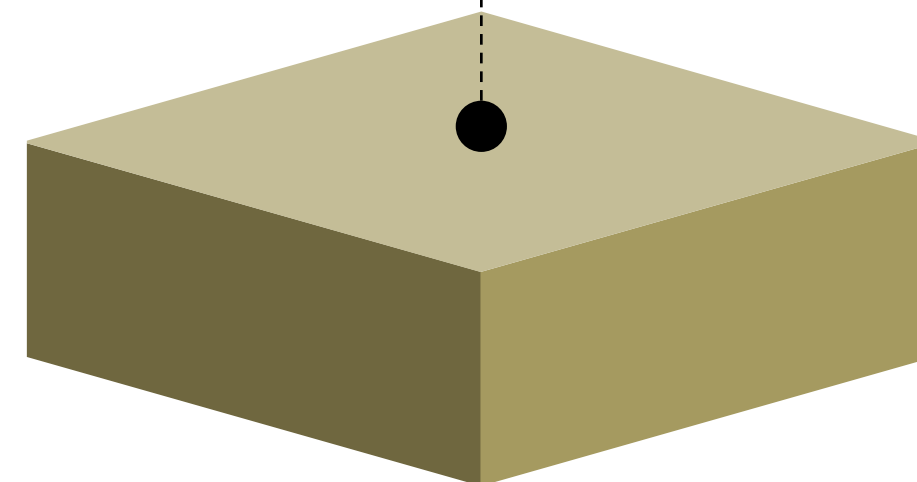
Tourism



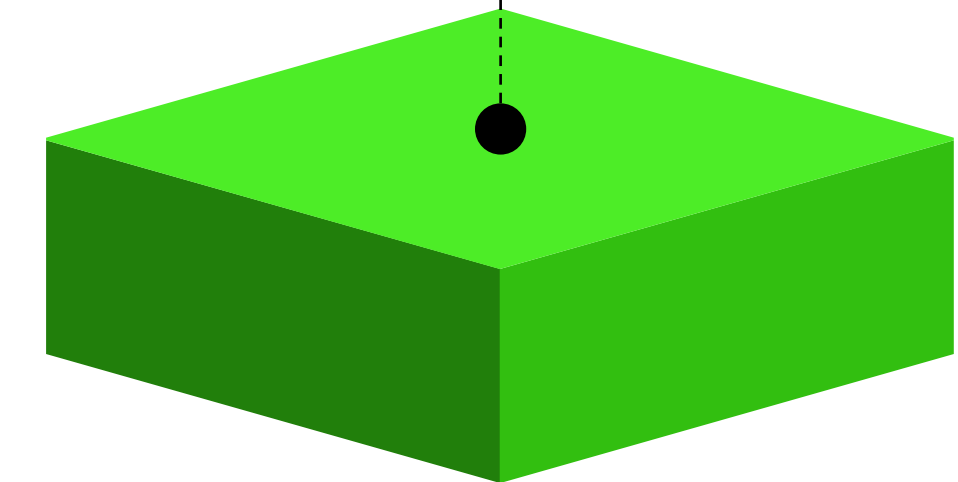
Agriculture



Livestock



**Food and processing
industries**



Plant growing

Investment projects in the field of agriculture



The construction of a selection and seed logistic center



Establishment of an agricultural complex for breeding pedigree goats of dairy breeds

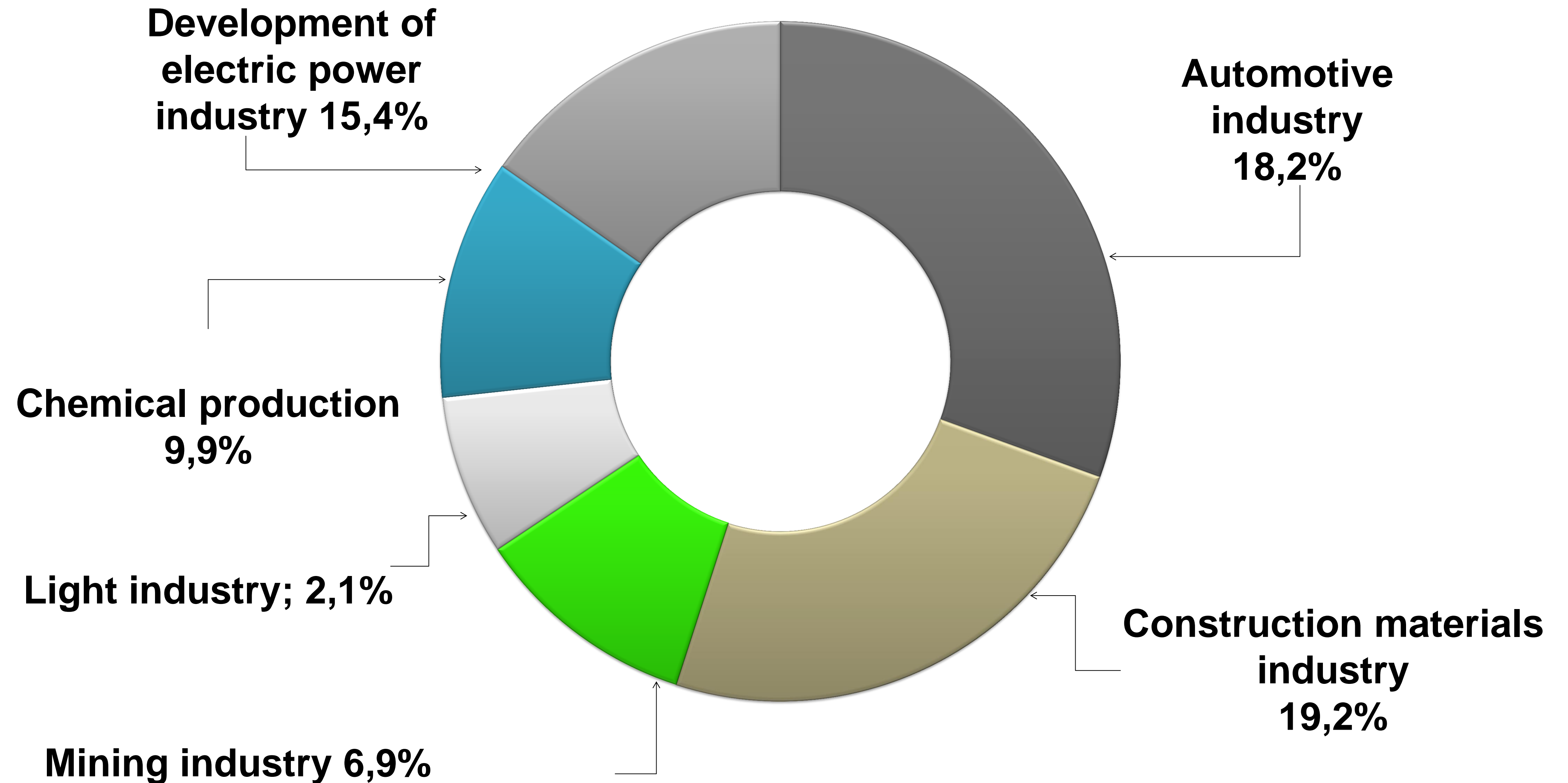


Reconstruction of a greenhouses block with an area of 12 hectares



Planting of the intensive garden on the area of 100 hectares

Industry of Karachay-Cherkess Republic



Investment projects in the field of industry

Investment project
«Modernization of equipment
of LLC «Khabez gypsum»
plant and expansion of
assortment» of products



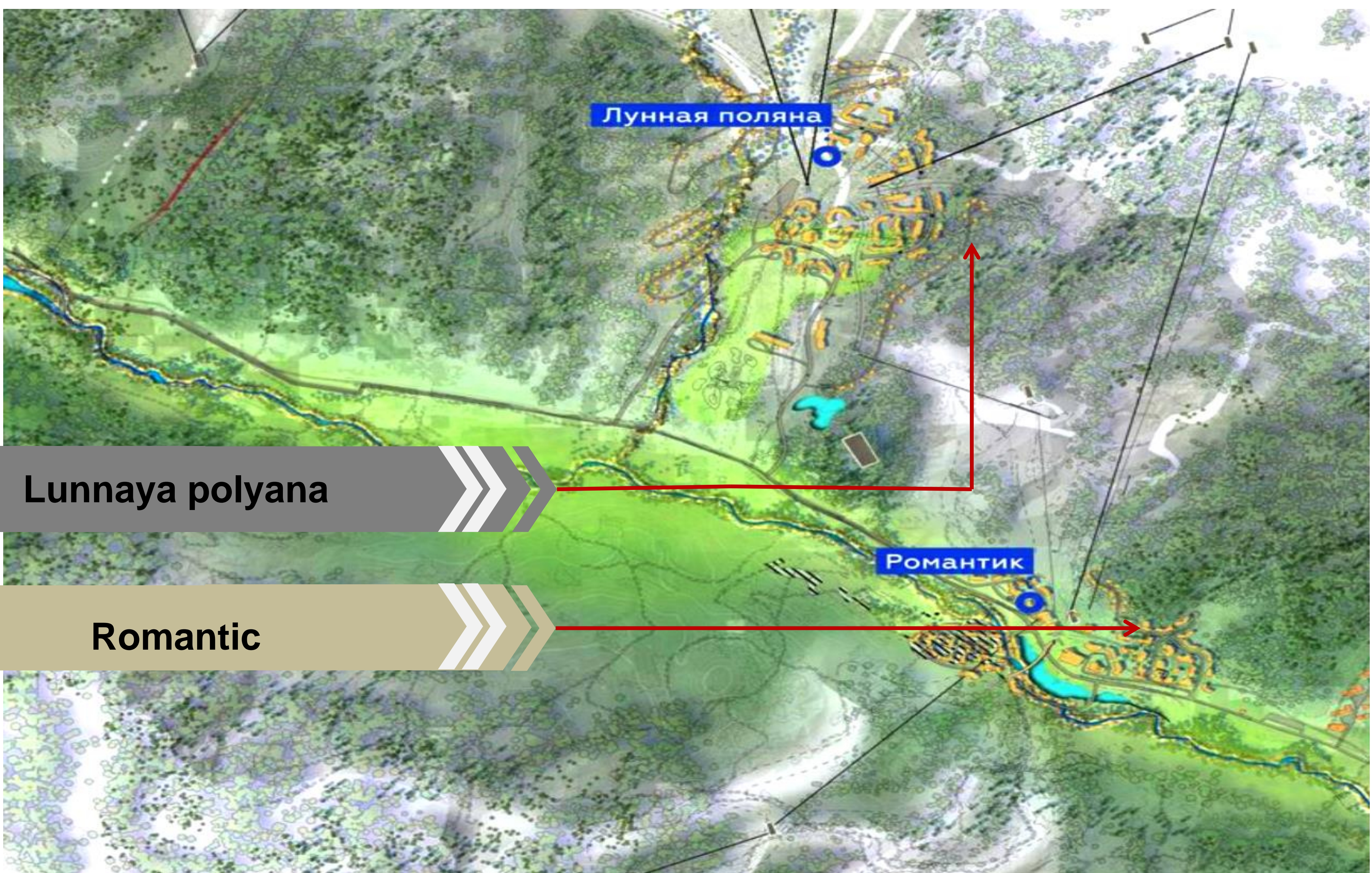
Project on
modernization of the
existing production of
JSC "Kavkazcement"



Implemented investment projects in the field of tourism

All-season tourist and
recreational complex «Arkhyz»





Лунная поляна

Lunnaya polyana

Романтик

Romantic

All-season tourist and recreational complex «Arkhyz»

POTENTIAL PROJECT



132 km of ski runs

of different complexity levels

61 lift

62 km long

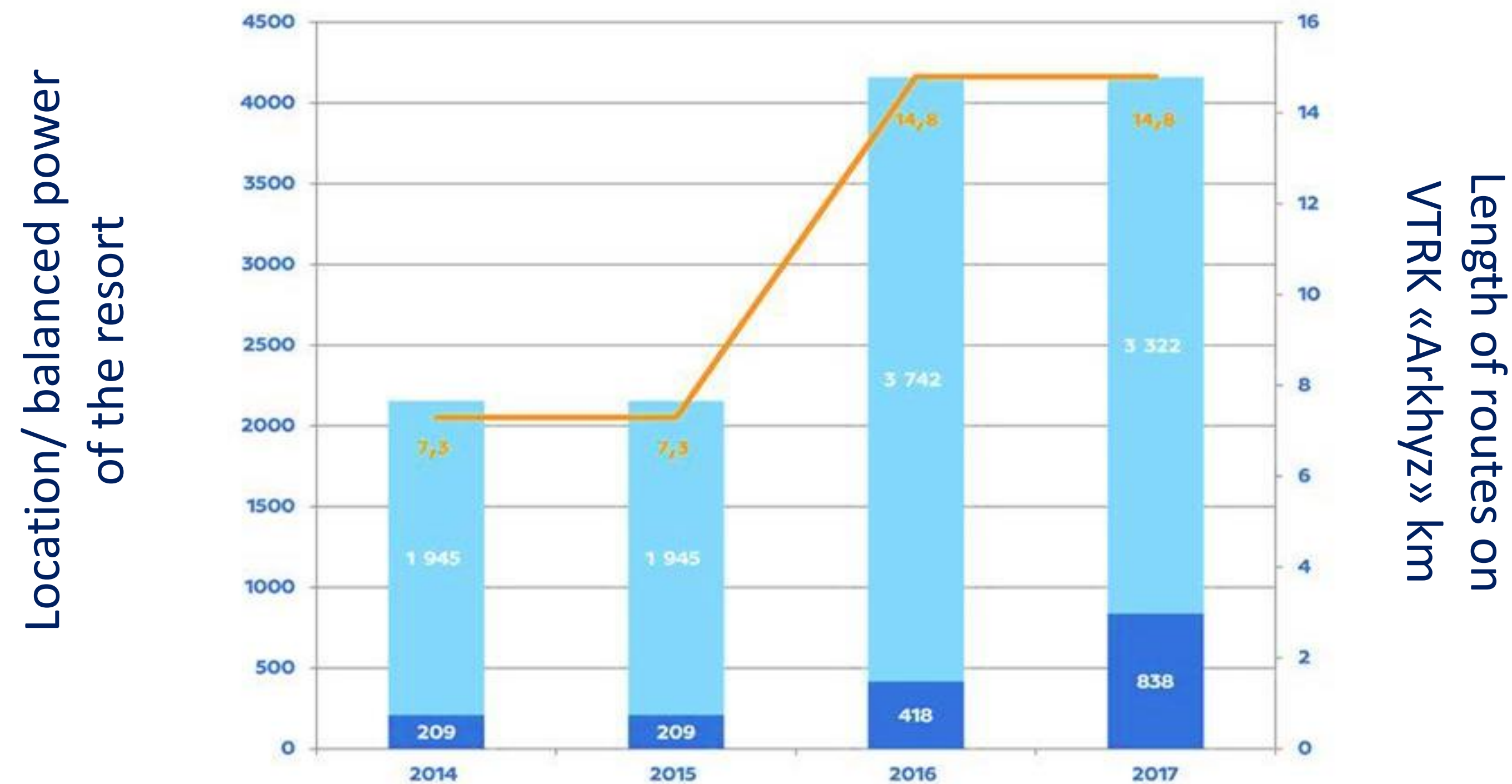
18 400 beds

at the hotels of the five tourist villages



Dynamics of tourist flow

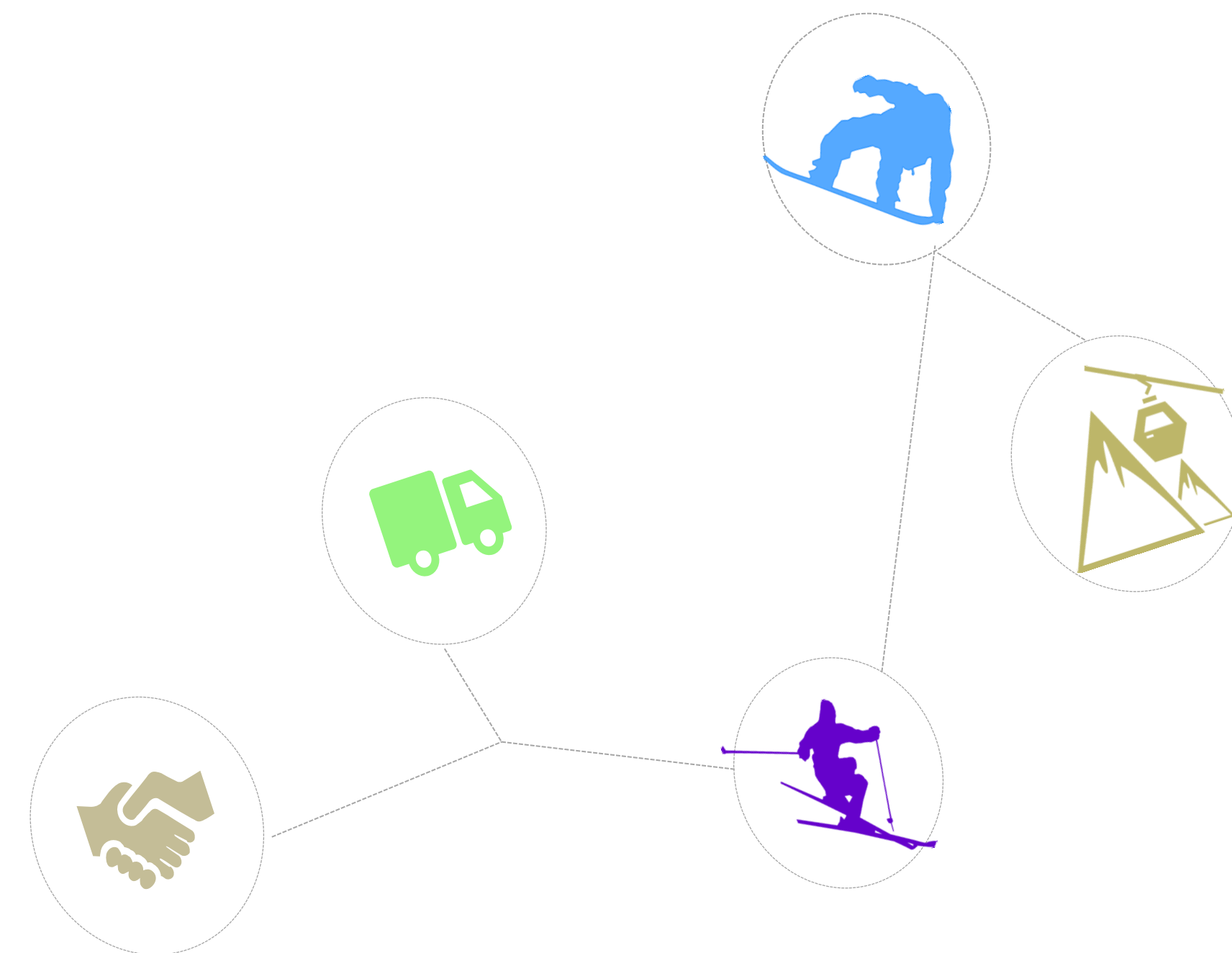
Development of VTRK «Arkhyz» is carried out on the basis of the strategy of the advanced demand: the tourist exceeds resort power regarding locations of objects entertaining and infrastructures



Length of sky runs

Location inclusive of exiting and potential resident special economic zone

Shortage of location



Dynamics of tourist flow

ARKHYZ ATRC



35 thousand
tourists

more than
90 thousand
tourists

more than
140 thousand
tourists

more than
170 thousand
tourists

TOURIST FLOW

2013/2014

2014/2015

2015/2016

2016/2017

SKI INFRASTRUCTURE

7 ski runs
of total length
14,8 km
in 2016/2017 season

17 ski runs
of total length
32 km
in 2021

3 ropeways
two chair lifts and one
gondola lift
in 2016/2017 season

7 ropeways
on the North and South facing slopes of the resort
in 2021

HOTELS

3 existing hotels
418 beds – total accommodation capacity

INVESTMENTS

8,4
RUB billion
until 2020

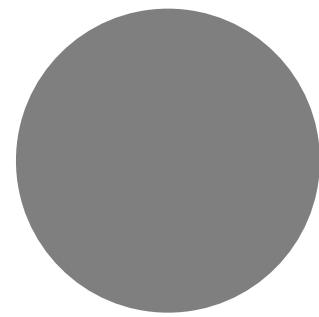
total expected private
investments

27 SEZ resident
investors

"Single window" for the investor

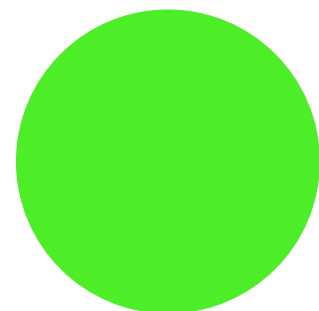
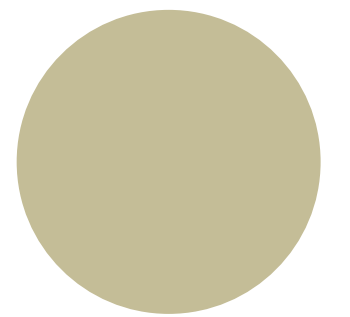


Areas for investment



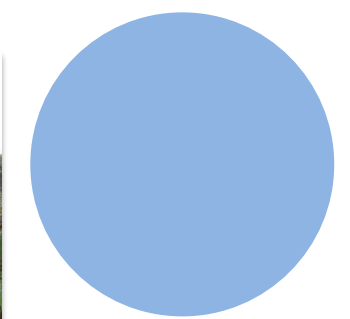
Hydropower

Tourism



Greenhouses

Gardening



Thank you for your attention!

