

CHAMBER OF COMMERCE AND INDUSTRY

Business cooperation with the **Arkhangelsk region**, Russia

International trade and investments



For the sake of business, for the benefit of native land!

Chamber of Commerce and Industry,
Arkhangelsk region

Arkhangelsk region on the map



Arkhangelsk region on the map



General information

Population – approx. **1 200 000 people**

Area – **587,400 km² (226,800 sq. mi)**

Federal district – **Northwestern**

Administrative center – **Arkhangelsk**

Main river – **Northern Dvina**





Timezone **MSK**

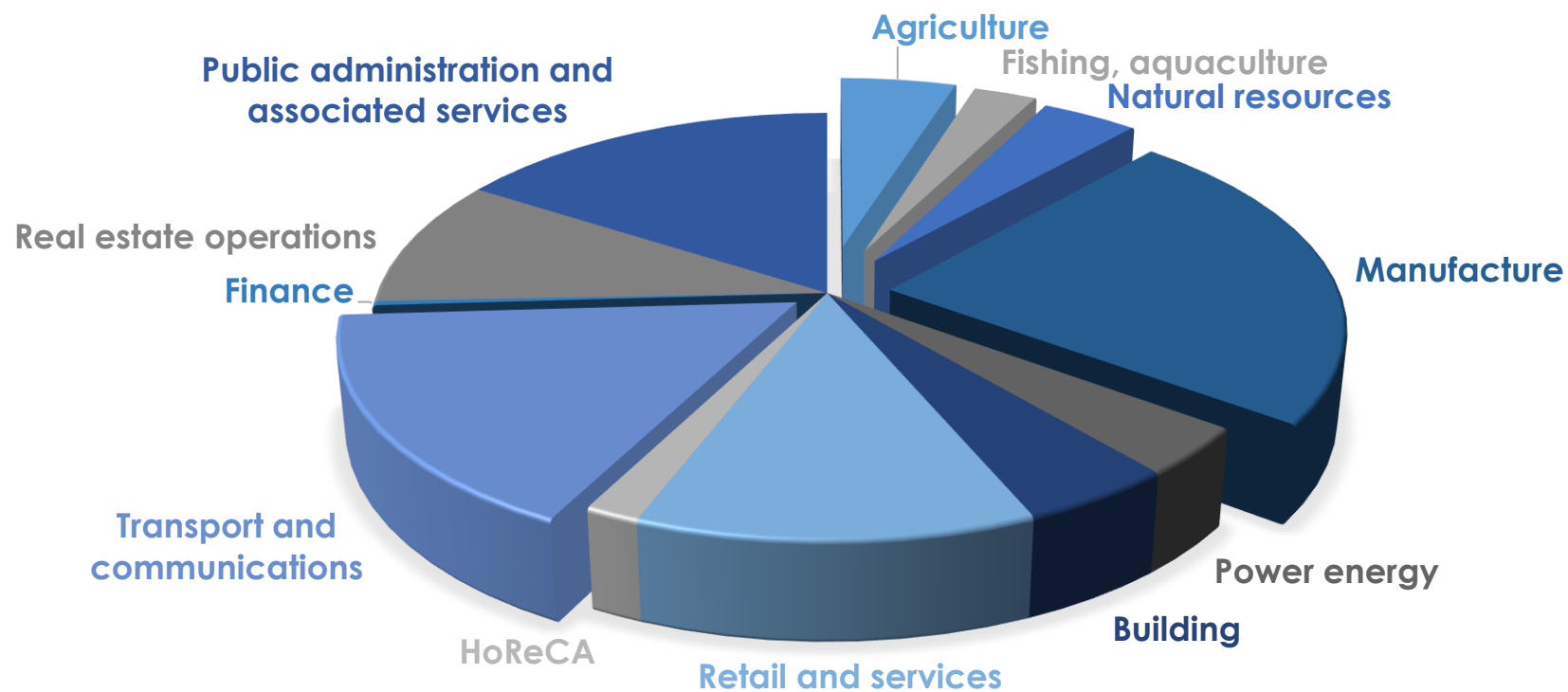
Largest higher education institutions: **Northern State Medical University (NSMU), M.V. Lomonosov Northern Arctic Federal University (M.V. Lomonosov NArFU)**

Washed by **the White sea, the Barents sea, the Kara sea**

Has common borders with **The Republic of Karelia , Murmansk , Vologda region , Kirov region , Republic of Komi , the Tyumen region**

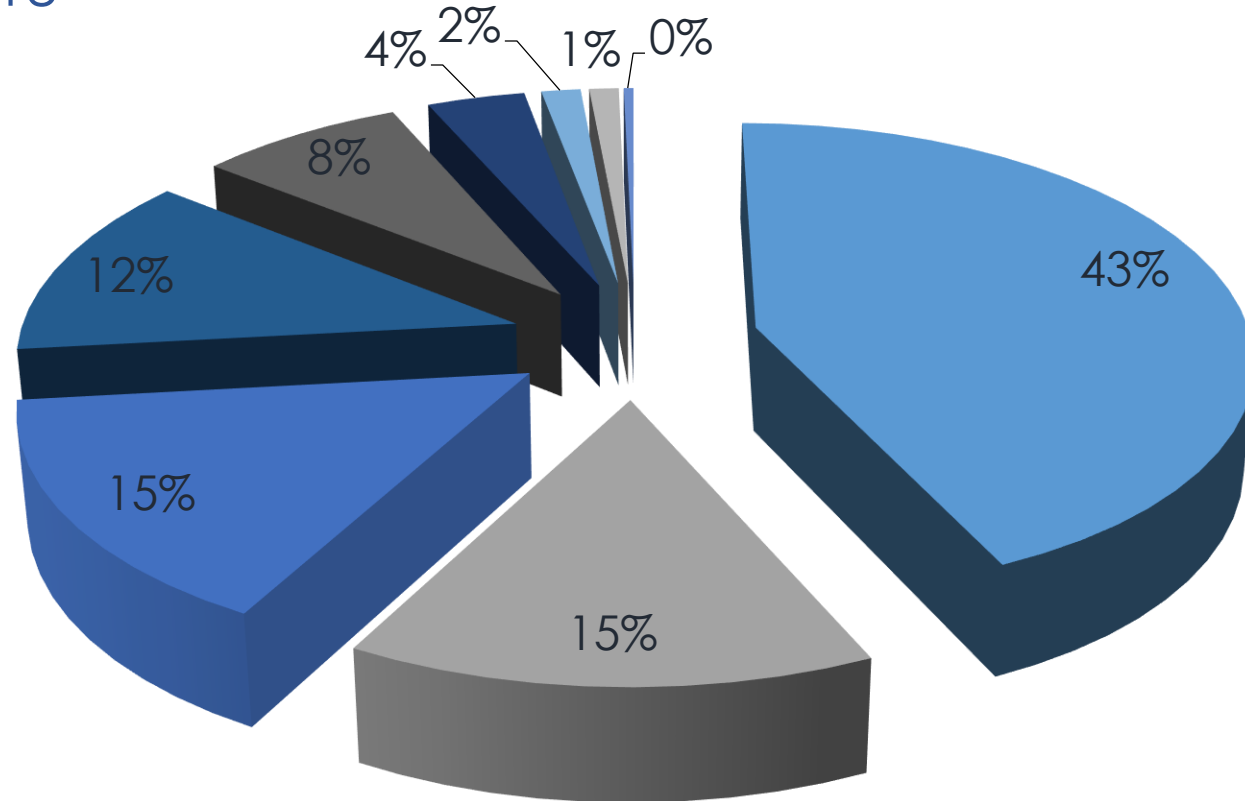


GRP structure



Export structure

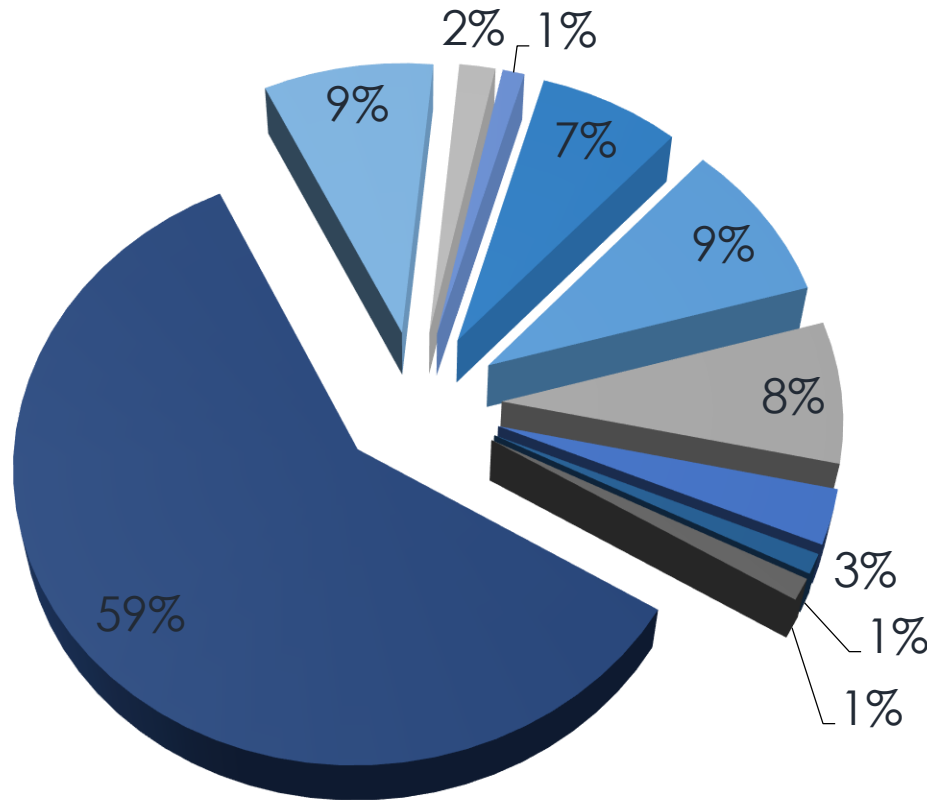
2018



- Fuel
- Timber products
- Commodities and gem stones
- Cellulose
- Fish and seafood
- Ferrous metals
- Mechanical equipment, computers
- Optics, devices and medtech

Import structure

2018



- Products of animal origin
- Chemical industry products
- Plastics, rubber and gum
- Textile
- Stone, ceramic and glass products
- Machines, equipment and apparatus
- Transport
- Tools and devices, watches
- Industrial goods
- Metals and metal products

Leading industries



TIMBER INDUSTRY -

SHIPBUILDING AND ENGINEERING -

MINERAL RESOURCES -

FISHING AND AQUACULTURE -

AGRICULTURE AND BIORESOURCES -

Timber industry

> **70%** goes for export

Main export destinations:

Germany, France, Great Britain,
Netherlands, Poland, Belgium,
China, Azerbaijan, Egypt

Regional overall capacities:

- Pulp cooking – **2,1 million tones**
- Paper producing – **563 thousand tones**
- Timber – **1,8 million m3**
- Plywood – **120 thousand m3**
- Wood pellets – **300 thousand tones**

Leading manufacturers:

- **Ilim Koryazhma**
- **Arkhangelsk Pulp and Paper Mill**
- **Sawmill25**
- **Onega Sawmill**
- **Arkhangelsk Plywood Factory**
- **Ustyansky Timber Complex**

Shipbuilding and engineering

The branch is represented by large enterprises working for defense orders and smaller commercial companies operating in civil sector

Defense sector enterprises:

- FSUE "Sevmash"
- FSUE "Zvyozdochka"
- JSC "Arktika"

Civil sector companies (examples):

- LLC "Optimist"
- LLC "Solombalsky shipyard"
- LLC "Limensky shipyard"
- JSC "MRTS"
- JSC "BIUS"

Research and engineering centers:

- RMTB "Onega"
- Northern Arctic Federal University
- LLC "Hotchya Marine Engineering"

**Shipbuilding
Innovation
Cluster**
is operating in
the region



Mineral resources

Main types of commercial natural resources:

- **Diamonds** (PJSC “Severalmaz”, JSC “AGD”)
- **Bauxites** (JSC “North Onega bauxite mine”)
- **Complex ores** (JSC “The First Ore Mining Company”, ARMZ Uranium Holding Co.)
- **Subsoil water**
- Commonly occurring minerals: **gypsum, sand, ragstones, peat**, etc. (LLC “Knauf Gypsum Kolpino”)

Fishing

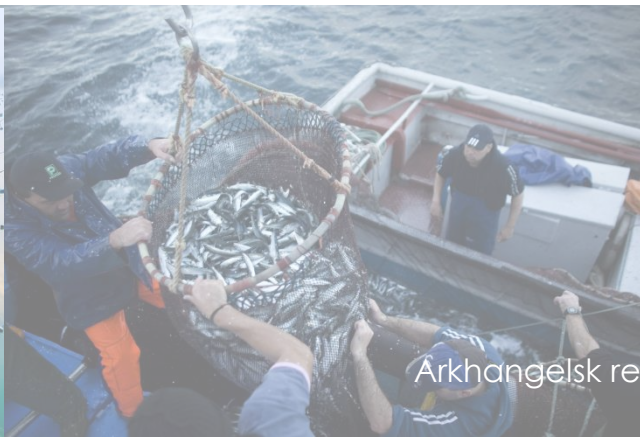
Arkhangelsk region accounts for more than **20%** of the total catch of fish **in the entire North Basin** (3.5% of the total Russian catch)

Main objects of sea fishing: cod, haddock, white sea herring, navaga, blue whiting, mackerel, halibut, flounder, perch

Types of products are produced at fish processing plants: preserves, salted fish, cold and hot smoked fish, dried fish, frozen fish soup, culinary semi-finished products

The largest fishing enterprises:
JSC Arkhangelsk Trawl Fleet;
LLC "Yagry";
LLC "Pomor Seafood"

The largest fish processing enterprises:
Fish processing plant of "ATF" JSC;
JSC "Fish factory "Belomorje "



Aquaculture

Organization coordinating fish population increase –
“SevRybVod”

Largest hatcheries:

- “Onezhsky fish farm”
- “Solzensky production-experimental salmon factory”
- “Arkhangelsk fish-breeding station”

Lake fish farms:

- Fish farm in Katunino (trout)
- Fish farm in Pikalyevo (trout)

Good potential
for
**lake-based fish
farming**

Approx.
100 tones
bred
in 2017



Agriculture and bioresources



The area of agricultural land - **584 thousand hectares**

Basic directions of the regional agro-industry:

- Dairy and meat animal industries
- Seed potato growing
- Poultry farming

Examples of agricultural enterprises

- LLC "Ustyanskaya agroindustrial firm"
- LLC "Velskaya agroindustrial firm"
- JSC "Moloko"
- JSC "Vazhskoye"

Bioresources

Laminaria (algae) – 7% of resource base is used for processing

JSC “**Arkhangelsky algal plant**” produces:

- Cosmetics
- Pharmaceuticals
- Nutritional supplements



Northern plants, berries and mushrooms

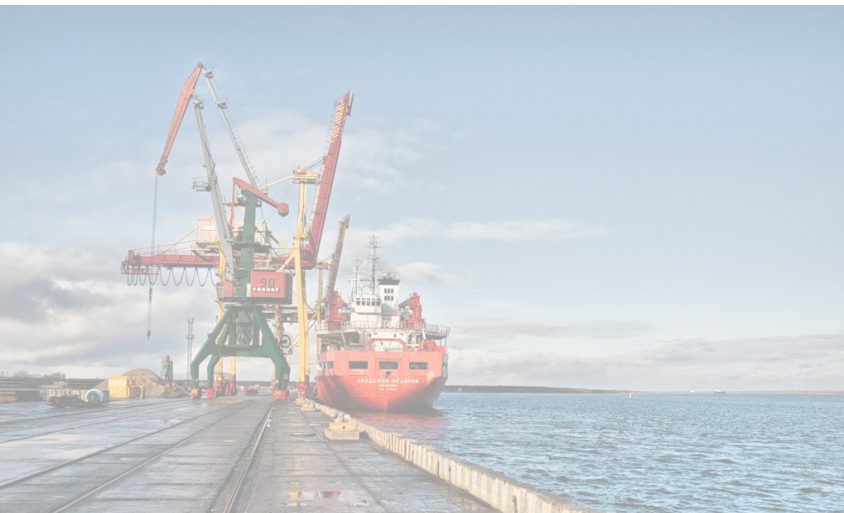
Examples of products:

- Directly squeezed **juices** of northern berries (“Ustyansky juices”)
- **Instant nutritious drinks** of berries (Group “Gelios”)
- **Drinks of fur-needles** rich in vitamin C (SIE of the medical university)

Logistics

Arkhangelsk region has a **developed transport infrastructure**, which ensures the region's **entry into the leading transport corridors of the world**

- 7084 km of **highways**
- Commercial **sea ports**: Arkhangelsk, Onega, Mezen, Kotlas (the length of exploited waterways is about 4000 km)
- **Airports** (Arkhangelsk "Talagi", "Vaskovo"; Kotlas; Solovetskiy Archipelago)
- **Railway tracks** - the total length 1771 km

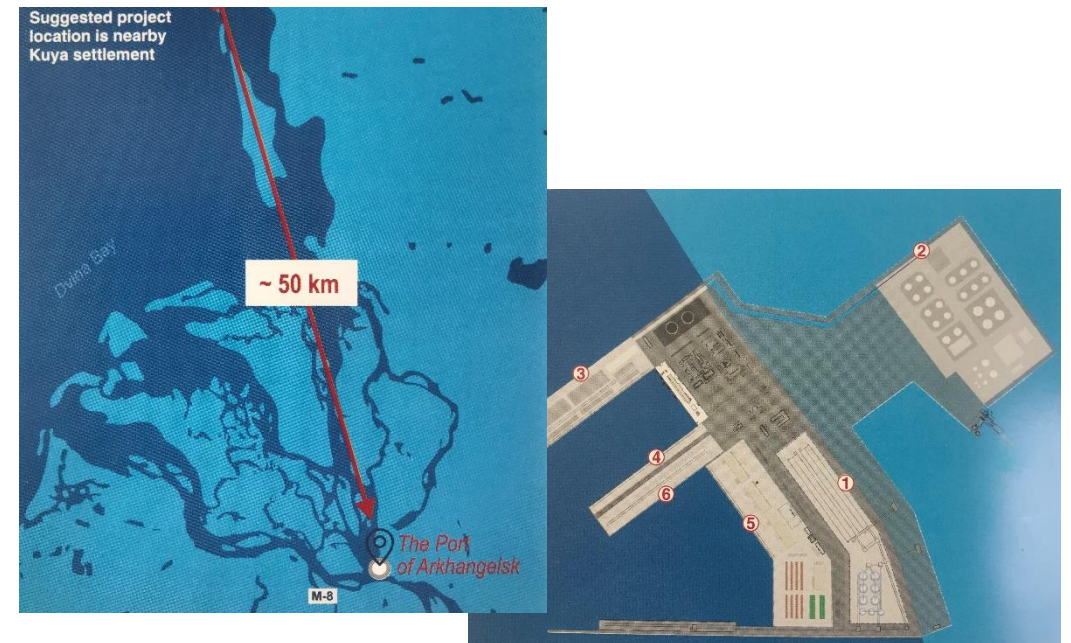


Strategic projects in logistics

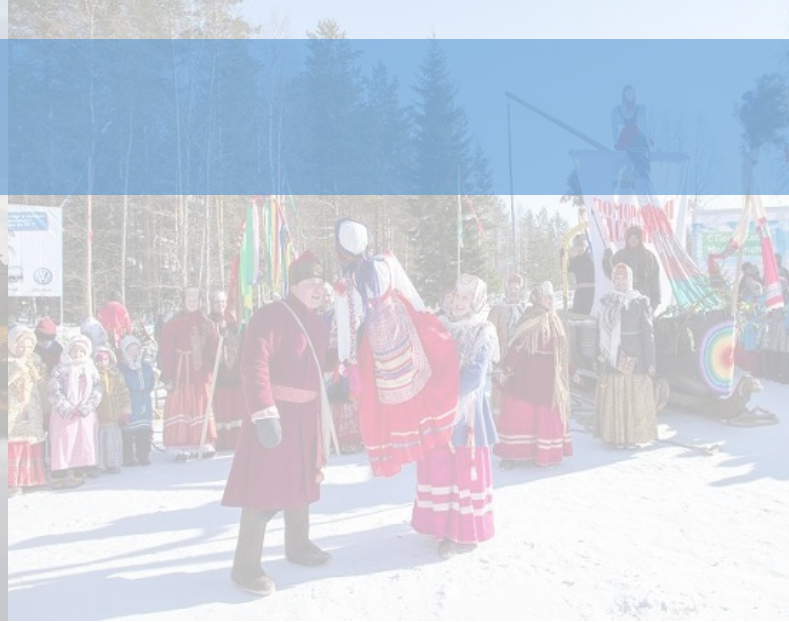
“BELKOMUR” – construction of the railway line connecting industrial Ural areas with the White sea



“Deepwater area of the Port of Arkhangelsk” – construction of multipurpose logistic hub with the total capacity of 37,9 mln. tones per year



Tourism



Arkhangelsk region takes the **5th place** with a concentration of cultural monuments in Russia

The most visited and memorable places of the region:

- **Arkhangelsk** - fairly called «gate to the Arctic», motherland of Northern history, cultural and historical capital of the Russian North and the largest scientific center in Pomorjye
- **Solovetskiy Archipelago** – gem of the Russian North. Complex of Solovetskiy monasteries belongs to the UNESCO world heritage
- **«Malye Korely»** - the largest open-air museum of the wooden architecture
- **Pinega caves (The cave Golubinskiy proval)** – karstic caves the biggest and numerous in European part of Russia
- **Museum towns Kargopol and Solvichegodsk** – ancient northern towns where Unique monuments and architecture remained

Advantages for cooperation with us

- Developed **transport infrastructure** making cargo transportation easy and price-performant
- **Mineral resources** giving material base for production
- **Border position** providing open access to international markets
- **Unique natural objects** / phenomena attracting interest in tourism
- Large **research and educational centers** training personnel to work at enterprises
- Supportive **regional economic policy**
- **Open-minded mentality** of local people and businesses, the region is export-oriented

Services by the regional CCI

- Business events
- Business-missions
- B2B activities (more than 200 member-companies)
- Matchmaking program
- Administrative support
- Visa support



WELCOME TO THE ARKHANGELSK REGION

Let's extend business boundaries together!

Maria Mironova

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